

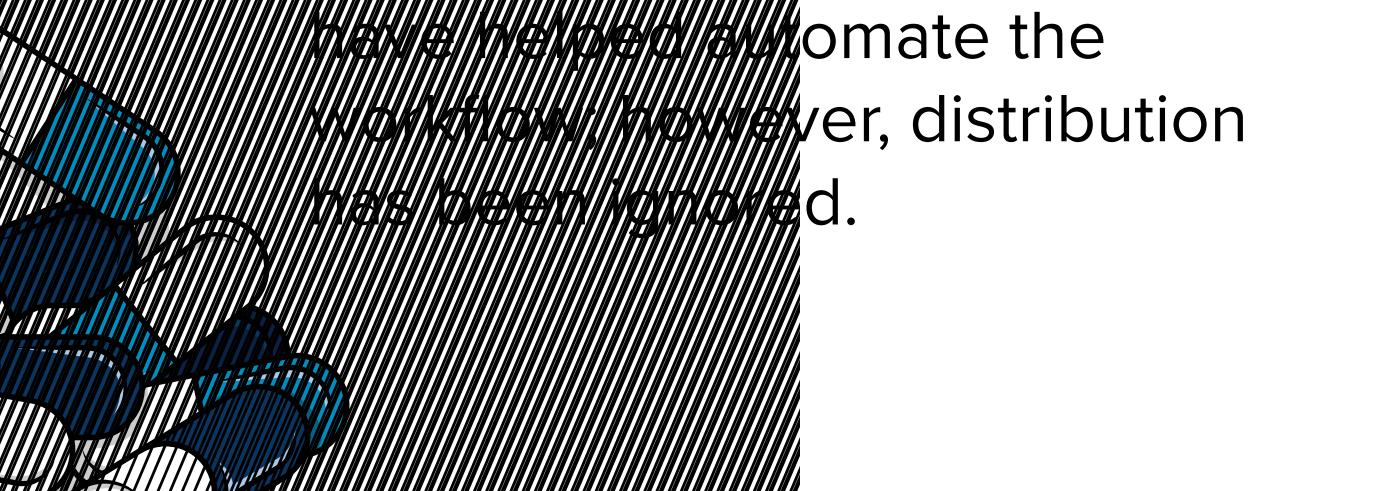
Generic S. Great for Dru Not for South Pharmacists reed south





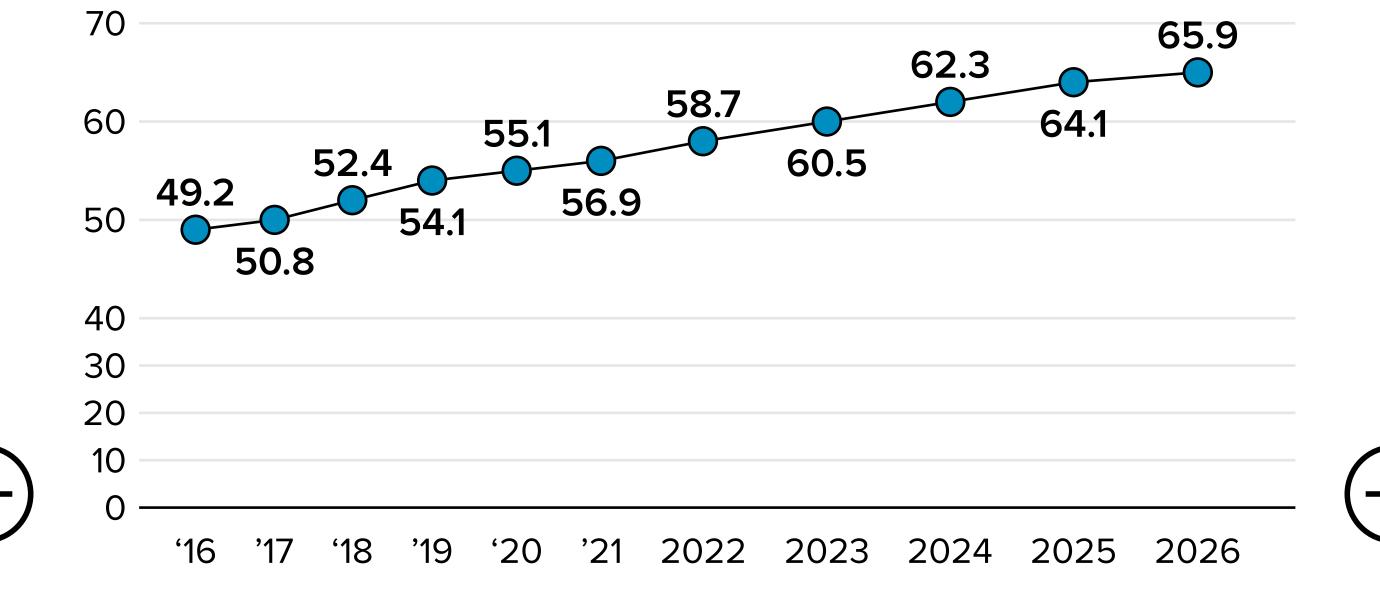
in distribution

patients not getting dications and being he hospital².



ware solutions

Adults 65 Years and Over Projected (in Millions)



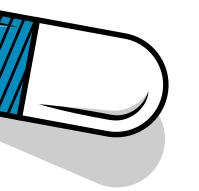
Source: IBIS World. Home Care Providers in the U.S. Industry Report. August 2021

Medication distribution continues to grow, exacerbated by the recent

pandemic and 61% growth in the

hospital-at-home movement due

to an aging U.S. population³.



And this is not going away when 60% of U.S. adults have at least one chronic disease and 40% have two or more⁴.

Number of Adults with a Chronic Disease

40%

Two or More Chronic Diseases







Source: IBIS World. Home Care Providers in the U.S. Industry Report. August 2021

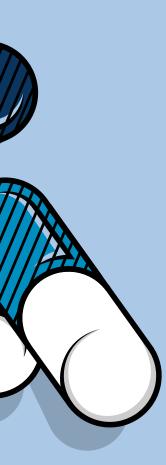
Why generic software doesn't work for pharmacy

Specialty pharmacies have tried to solve the distribution problem using non-healthcare solutions.

However, these fragmented solutions still cause critical distribution errors.... which lead to safety concerns, visibility gaps, payor contract and accreditation challenges, and out-of-control costs.









Multiple systems / workflows

Limited choice on carrier

Separate or no courier option



No visibility, disparate communication

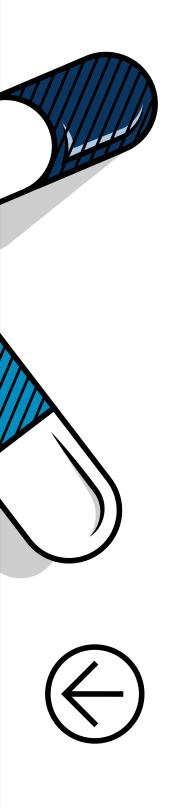
No control over cost optimization

No insights for improvement

Multiple, manual invoices



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RAC Addregate Summary Performance Report Findings, 2021 IOSP The Health System Specialty Pharmacy Integrated Care Model: Delivering Patient Centric Care IDA Home Health Market Research Report IDA Home Health Market Research Report